

**Productive Action Transforms Lives**

**Effort is the Only Currency**

**Execution is Everything**

At Resonate Insurance Group, our objective is to give you everything you need to succeed in this business, to support you along the way, and to help you become a better person in the process.

Please take a few minutes to clarify your goals and solidify your commitment to yourself by answering the questions below. This sheet is designed to assist you in establishing clear expectations and objectives over the coming months and beyond.

**WE WILL REVIEW THIS SHEET DURING OUR ZOOM CALL.**

1. Where am I now financially? Where do I want to be?

2. What are some of my recent successes that have moved you towards your goals?

3. What are your expectations or milestones to be achieved over the next 30,60, and 90 days.

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| 30 Days – Deadline Date:  | 60 Days – Deadline Date:  | 90 Days – Deadline Date:  |

4. What are my professional goals for the next 12 months?

5. What are my professional goals for the next 3 years?

6. What are going to be my biggest distractions in achieving my goals?

7. What are likely to be your biggest excuses should you fail to hit your objectives?

8. What will be your daily and weekly work schedule?

9. Have you ever worked for yourself?

10. Are you prepared to invest in your business?